2020-21 Demographic Report & School Impact
March 2021
Planning and Asset Management
SY 2020-21 ENROLLMENT OVERVIEW

- SY 2020-21 enrollment 75,075; -7.2% from last year
  - EE & PK are 40.8% of this year’s decline
- EE & PK projected +2.6% next year
- Out-of-district students remain constant (2020-21 AISD count +2,668 SY 2020-21)
2020 Unemployment Rate

- 2020 Austin Round Rock MSA Unemployment Rate
- 2020 Texas Unemployment Rate
- 2020 National Unemployment Rate
2020 Preliminary Texas Annual Average Unemployment by Race/Ethnicity

Unemployed Total

- Black or African American: 200,000
- Hispanic or Latino ethnicity: 468,000
- White: 769,000

Employed Total

- Black or African American: 1,597,000
- Hispanic or Latino ethnicity: 4,764,000
- White: 10,215,000

% Unemployed by Race/Ethnicity

- Black or African American: 11.1%
- Hispanic or Latino ethnicity: 8.9%
- White: 7.0%

*Items may not sum to totals due to rounding.
HOUSING MARKET – STUDENT YIELDS

• 2,000+ single-family units closed over 12 months
  – Over half are low-density condos, duplexes and townhomes with significantly lower student yields

• 17,740 multi-family units under construction
  – Expected to yield minimal students
SY 2019-20 TEA REPORT: CHARTER AND NEIGHBORING DISTRICT IMPACT

• 16,440 AISD students transfer out to neighboring school districts or public charters
  – Since SY 2014-15, increased from 11,143 to 16,440

• 2,290 (2019-20 TEA count) students transfer in from neighboring school districts
  – Since SY 2014-15 increased from 540 to 2,290
Top 5 Local Charter School AISD Portion of SY 2019-20 Enrollment

<table>
<thead>
<tr>
<th>Top 5 Area Charters (KIPP, IDEA, Harmony, Wayside, Austin Achieve)</th>
<th>2019-20 AISD Students to Charter</th>
<th>% of Area Charter Enrollment AISD Students</th>
<th>Area Charter Enrollment</th>
</tr>
</thead>
<tbody>
<tr>
<td>KIPP</td>
<td>11,565</td>
<td>72%</td>
<td>16,009</td>
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<tr>
<td>IDEA</td>
<td>4,875</td>
<td>65%</td>
<td>7,477</td>
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<tr>
<td>HARMONY</td>
<td>16,440</td>
<td>70%</td>
<td>23,486</td>
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<tr>
<td>WAYSIDE</td>
<td>1,557</td>
<td>2,009</td>
<td></td>
</tr>
<tr>
<td>AUSTIN ACHIEVE</td>
<td>1,464</td>
<td>1,869</td>
<td></td>
</tr>
</tbody>
</table>
SY 2020-21 STUDENT DEMOGRAPHICS

• Ethnicity - 6.6% Black; 4.5% Asian; 55.0% Hispanic and 30.1% White
  – Black and Hispanic continue to decline
• Economically disadvantaged 47.4%
  – Since SY 2014-15, decreased from 44,180 to 35,612
AISD and Austin Area Charters:
SY 2019-20 Race/Ethnicity

2019-20 AISD Race/Ethnicity
- Hispanic: 55%
- Black: 7%
- Other: 8%
- White: 30%

2019-20 Austin Area Charters Race/Ethnicity
- Hispanic: 74%
- White: 12%
- Other: 5%
- Black: 9%
Top 5 Local Charter Schools: SY 2019-20 Race/Ethnicity

- Austin Achieve: 90.2% African American, 69.9% Hispanic, 88.6% White, 91.9% Other
- Harmony: 77.0% African American, 30.0% Hispanic, 10.0% White, 20.0% Other

% African American | % Hispanic | % White | % Other
--- | --- | --- | ---
90.2% | 69.9% | 88.6% | 91.9%
77.0% | 30.0% | 10.0% | 20.0%
AISD and Austin Area Charters: SY 2019-20 Economically Disadvantaged

2019-20 AISD Economically Disadvantaged

- Economically Disadvantaged: 52.9%
- Non-Economically Disadvantaged: 47.1%

2019-20 Austin Area Charters Economically Disadvantaged

- Economically Disadvantaged: 68.6%
- Non-Economically Disadvantaged: 31.4%
Top 5 Local Charter Schools:
SY 2019-20 Economically Disadvantaged

- AUSTIN ACHIEVE: 92.3%
- HARMONY: 78.7%
- IDEA: 90.7%
- KIPP: 86.5%
- WAYSIDE: 73.8%

Colors represent:
- % Eco Dis
- % Non-Eco Dis
AISD and Area Charters: SY 2019-20 Special Education

2019-20 AISD Special Education
- Spec. Educ.: 13%
- Non-Spec. Educ.: 87%

2019-20 Austin Area Charters Special Education
- Spec. Educ.: 9%
- Non-Spec. Educ.: 91%
Top 5 Local Charter Schools: SY 2019-20 Special Education
ENROLLMENT PROJECTIONS

• SY 2020-21: 75,075; -7.2%
• SY 21-22: 77,048 projected; +2.6%
• SY 25-26: 75,225 projected; +0.2%
• SY 30-31: 74,431 projected; -0.8%
• 5-year projections: elementary to increase; middle and high school continue to decrease
ENROLLMENT HISTORY AND PROJECTIONS
Grade Level Enrollment History and Projections

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<tr>
<th>Year (OCT)</th>
<th>EE</th>
<th>PK</th>
<th>K</th>
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<th>2nd</th>
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<th>5th</th>
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<th>7th</th>
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<th>Total Enrollment</th>
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