



2020-21 Demographic Report & School

Impact
March 2021

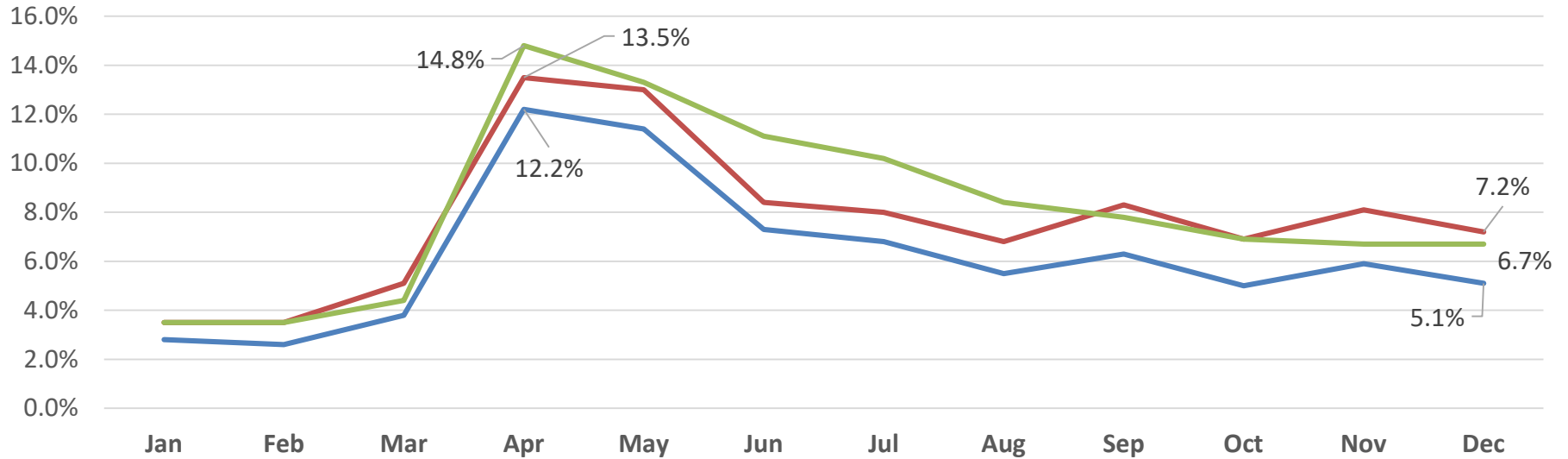
Planning and Asset Management

SY 2020-21 ENROLLMENT OVERVIEW

- SY 2020-21 enrollment 75,075; -7.2% from last year
 - EE & PK are 40.8% of this year's decline
- EE & PK projected +2.6% next year
- Out-of-district students remain constant (2020-21 AISD count +2,668 SY 2020-21)



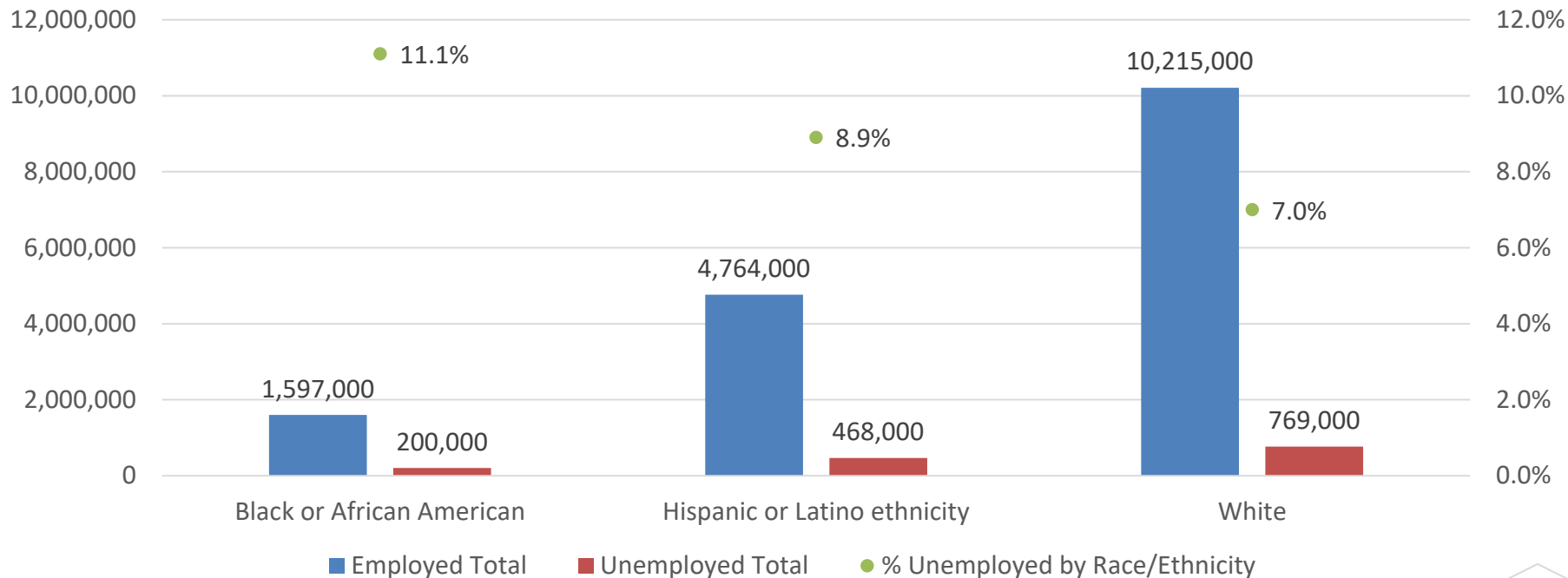
2020 Unemployment Rate



— 2020 Austin Round Rock MSA Unemployment Rate — 2020 Texas Unemployment Rate — 2020 National Unemployment Rate



2020 Preliminary Texas Annual Average Unemployment by Race/Ethnicity



*Items may not sum to totals due to rounding.



HOUSING MARKET – STUDENT YIELDS

- 2,000+ single-family units closed over 12 months
 - Over half are low-density condos, duplexes and townhomes with significantly lower student yields
- 17,740 multi-family units under construction
 - Expected to yield minimal students

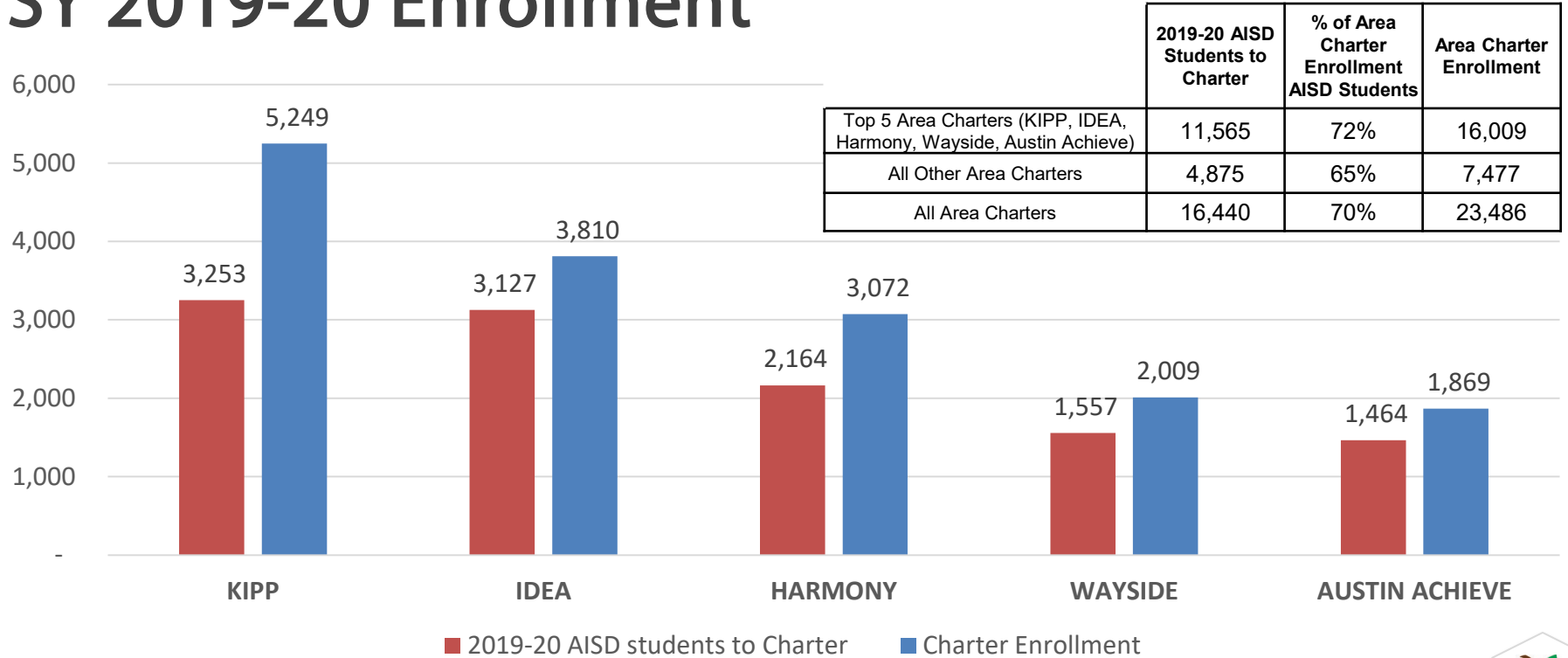


SY 2019-20 TEA REPORT: CHARTER AND NEIGHBORING DISTRICT IMPACT

- 16,440 AISD students transfer out to neighboring school districts or public charters
 - Since SY 2014-15, increased from 11,143 to 16,440
- 2,290 (2019-20 TEA count) students transfer in from neighboring school districts
 - Since SY 2014-15 increased from 540 to 2,290



Top 5 Local Charter School AISD Portion of SY 2019-20 Enrollment



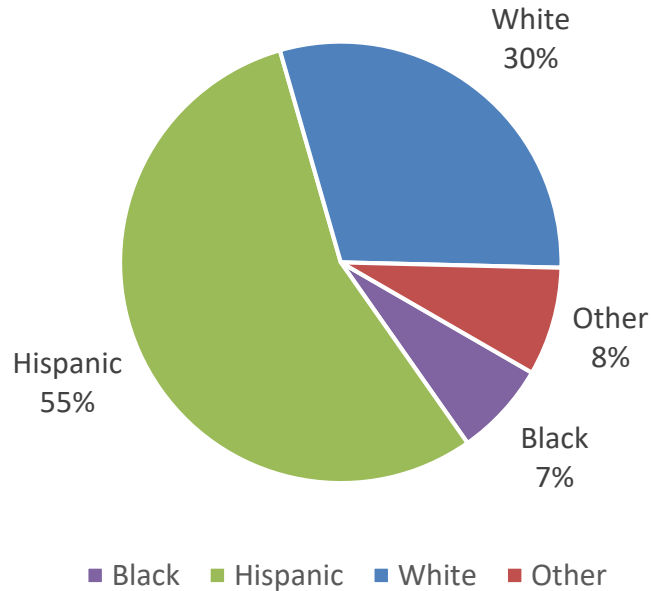
SY 2020-21 STUDENT DEMOGRAPHICS

- Ethnicity - 6.6% Black; 4.5% Asian; 55.0% Hispanic and 30.1% White
 - Black and Hispanic continue to decline
- Economically disadvantaged 47.4%
 - Since SY 2014-15, decreased from 44,180 to 35,612

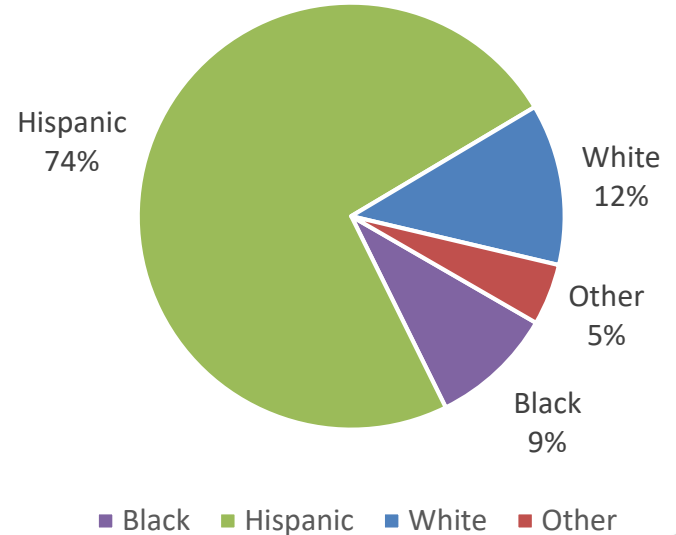


AISD and Austin Area Charters: SY 2019-20 Race/Ethnicity

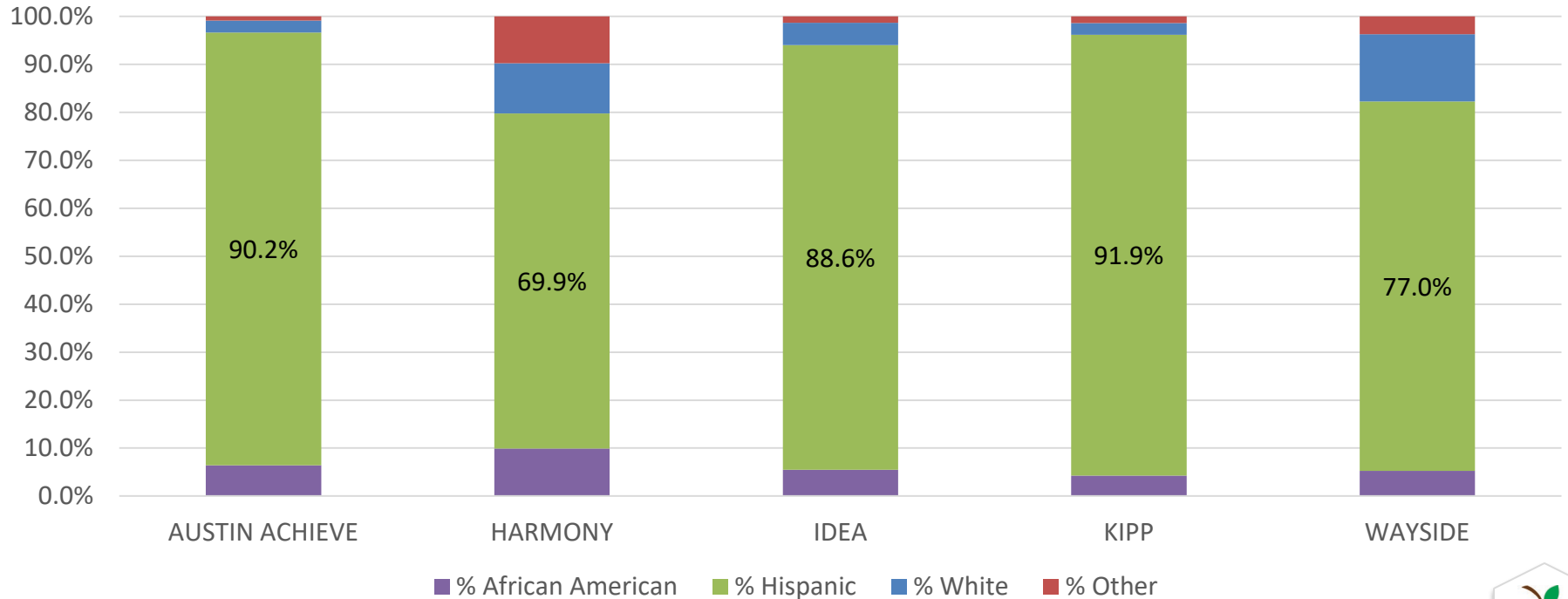
2019-20 AISD Race/Ethnicity



2019-20 Austin Area Charters
Race/Ethnicity

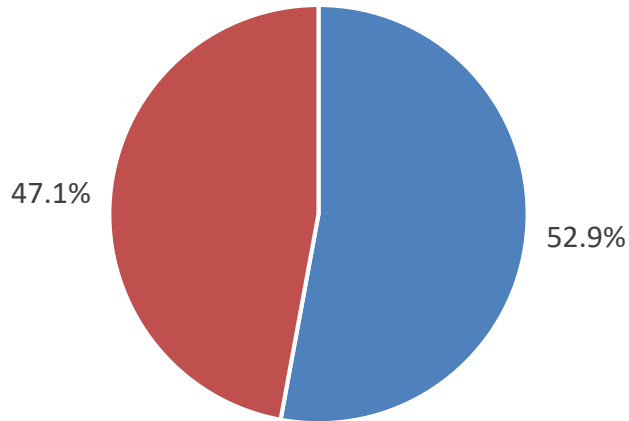


Top 5 Local Charter Schools: SY 2019-20 Race/Ethnicity



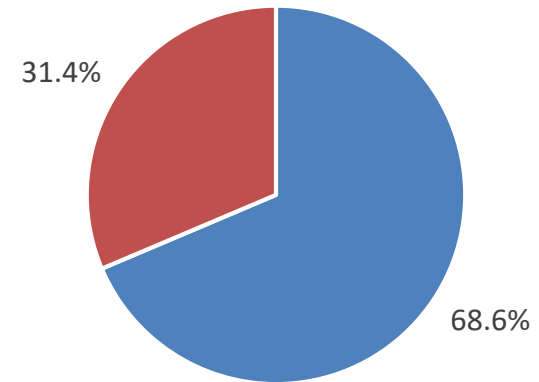
AISD and Austin Area Charters: SY 2019-20 Economically Disadvantaged

2019-20 AISD Economically Disadvantaged



■ Econ. Dis. ■ Non-Econ. Dis.

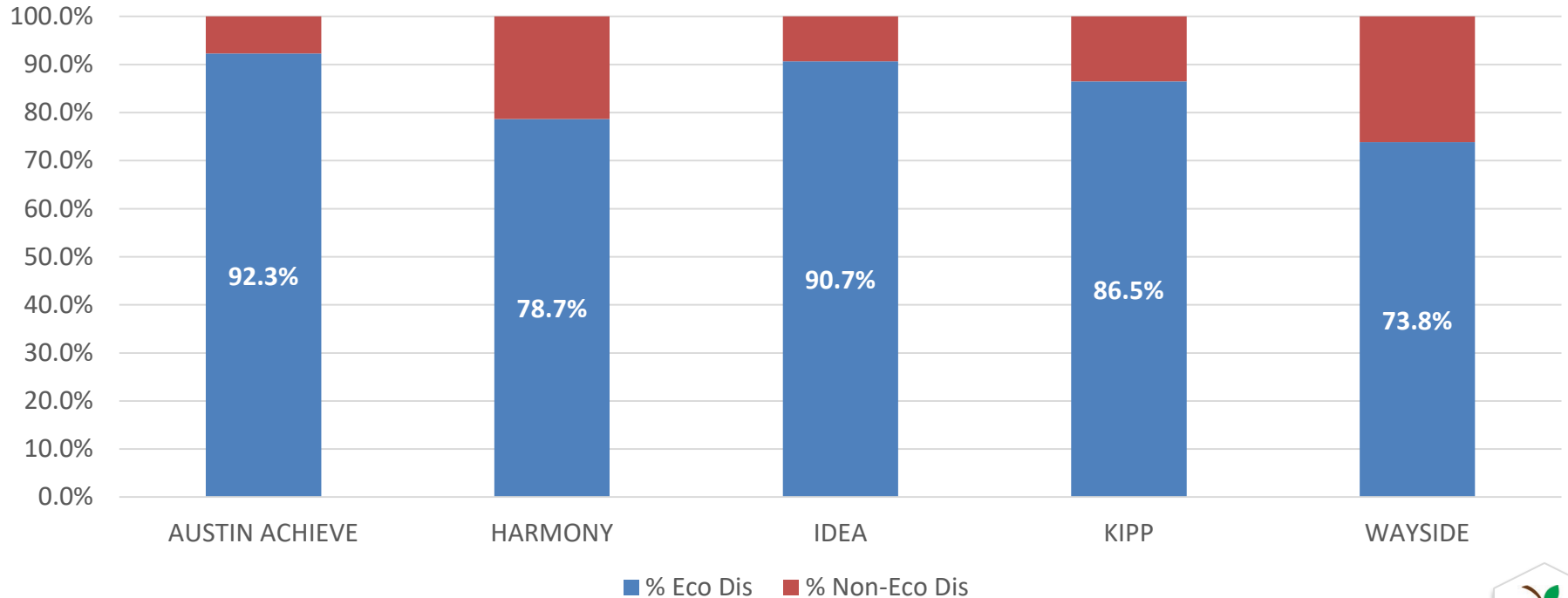
2019-20 Austin Area Charters Economically Disadvantaged



■ Econ. Dis. ■ Non-Econ. Dis.

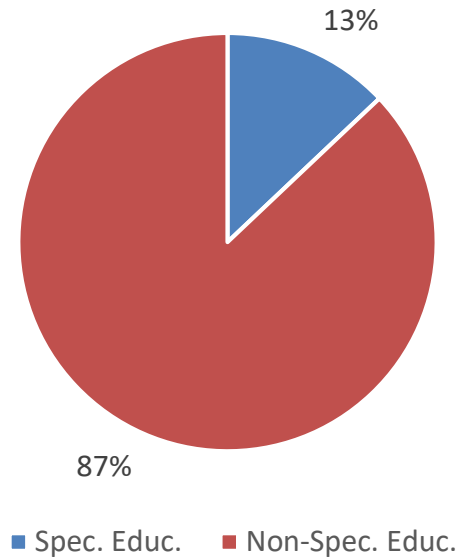


Top 5 Local Charter Schools: SY 2019-20 Economically Disadvantaged

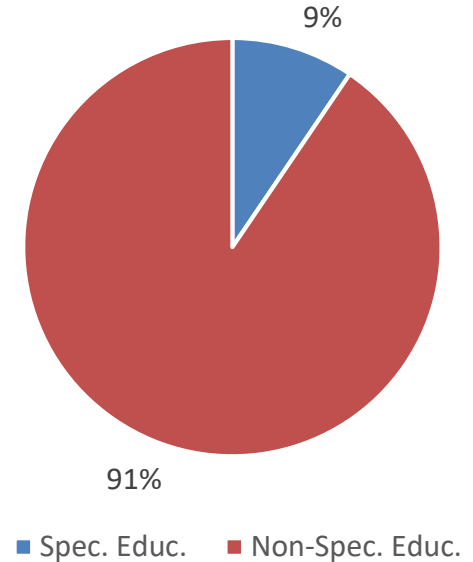


AISD and Area Charters: SY 2019-20 Special Education

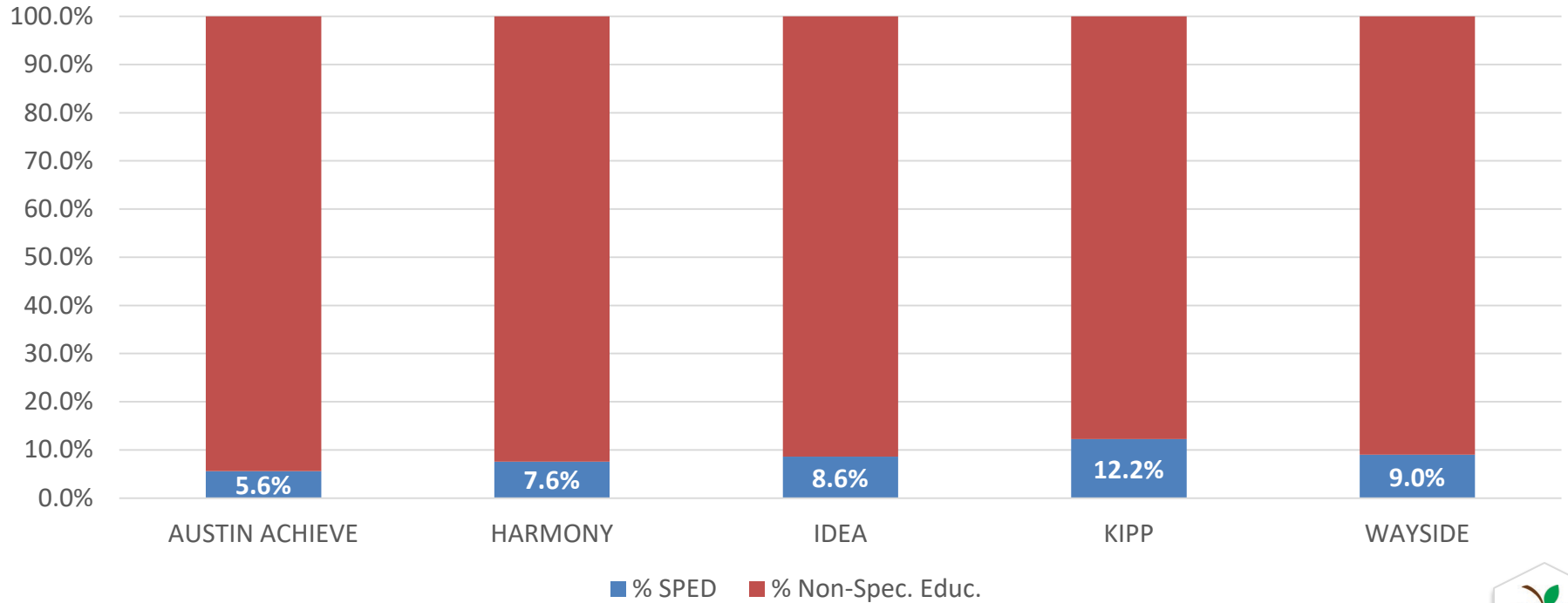
2019-20 AISD Special Education



2019-20 Austin Area Charters Special Education



Top 5 Local Charter Schools: SY 2019-20 Special Education

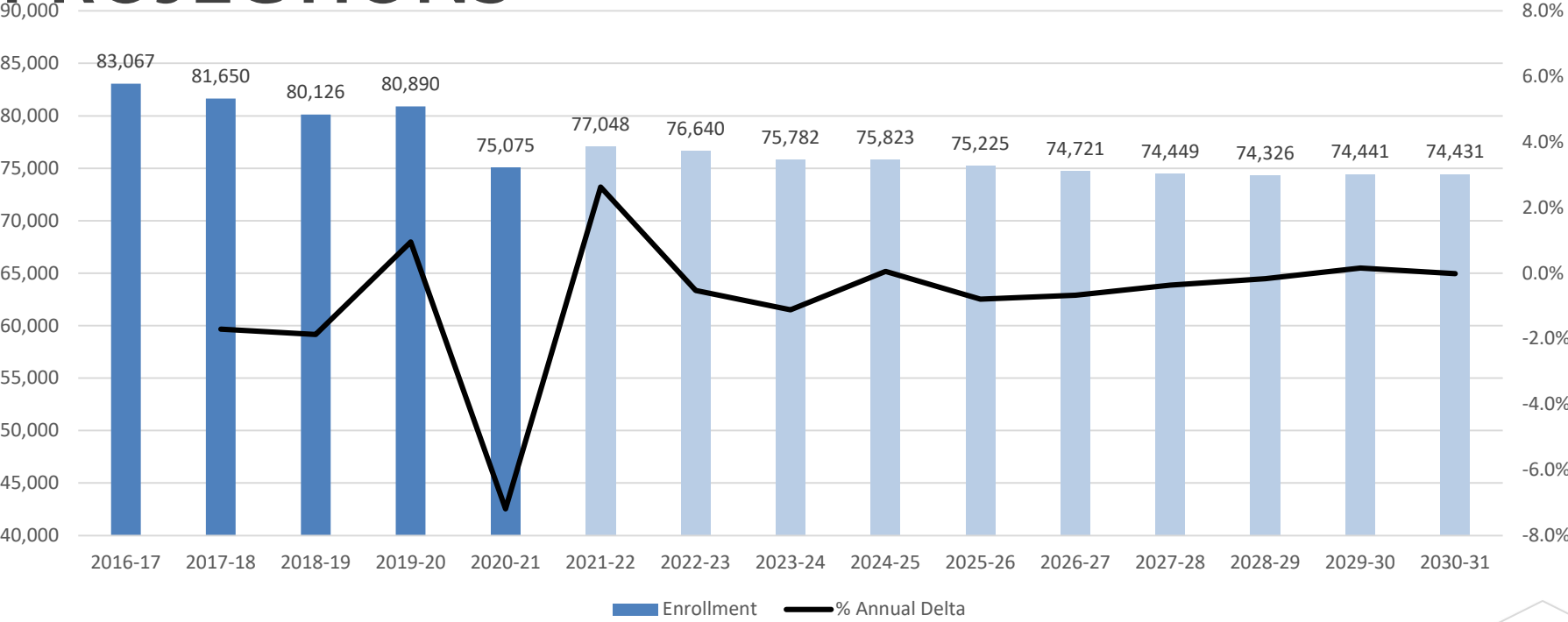


ENROLLMENT PROJECTIONS

- SY 2020-21: 75,075; -7.2%
- SY 21-22: 77,048 projected; +2.6%
- SY 25-26: 75,225 projected; +0.2%
- SY 30-31: 74,431 projected; -0.8%
- 5-year projections: elementary to increase; middle and high school continue to decrease



ENROLLMENT HISTORY AND PROJECTIONS



Grade Level Enrollment History and Projections

Year (OCT)	EE	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total Enrollment
2016/17	376	5,047	6,585	6,716	6,839	6,831	6,768	6,335	5,435	5,390	5,395	6,215	5,372	5,052	4,711	83,067
2017/18	393	4,998	6,470	6,473	6,381	6,539	6,490	6,440	5,636	5,286	5,349	5,955	5,430	4,912	4,898	81,650
2018/19	375	4,995	6,226	6,271	6,137	6,033	6,336	6,144	5,669	5,560	5,187	6,039	5,355	5,017	4,782	80,126
2019/20	363	5,619	6,304	6,247	6,137	6,039	5,938	6,169	5,662	5,603	5,556	6,066	5,392	4,925	4,871	80,890
2020/21	194	3,416	5,677	5,771	5,695	5,610	5,553	5,483	5,458	5,419	5,438	5,770	5,624	5,008	4,959	75,075
2021/22	195	5,269	6,330	6,013	5,713	5,621	5,599	5,366	5,006	5,312	5,339	6,081	5,215	5,117	4,871	77,048
2022/23	195	5,461	6,328	6,164	5,822	5,541	5,529	5,436	4,782	4,866	5,221	6,081	5,438	4,785	4,991	76,640
2023/24	194	5,349	6,370	6,126	5,954	5,647	5,420	5,340	4,933	4,669	4,808	5,964	5,377	4,930	4,699	75,782
2024/25	195	5,563	6,353	6,233	5,957	5,809	5,560	5,259	4,863	4,811	4,599	5,593	5,239	4,947	4,842	75,823
2025/26	195	5,392	6,281	6,150	6,030	5,777	5,670	5,365	4,711	4,740	4,743	5,343	4,977	4,910	4,940	75,225
2026/27	195	5,393	6,292	6,099	5,944	5,854	5,647	5,474	4,859	4,604	4,679	5,498	4,755	4,596	4,832	74,721
2027/28	195	5,451	6,328	6,115	5,902	5,770	5,734	5,456	4,955	4,741	4,543	5,424	4,898	4,438	4,501	74,449
2028/29	195	5,423	6,328	6,137	5,911	5,732	5,638	5,534	4,893	4,834	4,673	5,276	4,865	4,561	4,325	74,326
2029/30	195	5,427	6,333	6,144	5,935	5,743	5,603	5,441	4,987	4,771	4,769	5,411	4,721	4,507	4,453	74,441
2030/31	195	5,464	6,340	6,148	5,940	5,768	5,613	5,412	4,912	4,865	4,704	5,470	4,818	4,381	4,401	74,431

